





Dieses Projekt wird gefördert mit Mitteln der Europäischen Union



Qualergy2020 - The German Project

BUILD UP SKILLS - The EU Sustainable Building Workforce Initiative

Qualergy 2020 - Qualification Needs and Status-Quo-Analysis of Blue-Collar-Workers in the Building Sector and Endorsement of a Roadmap for Overcoming Gaps in Germany till 2020

Starting Point / National Context





- 20-20-20-goals:
 Germany strengthened its efforts
- Legislation, financial incentives, information
- But: Renovation rates are too low



- After Fukushima: New energy policy
- Nuclear Power Plants: Step-by-step Turn-Off
- Quicker transition to renewables and more energy efficiency
- Major role of buildings



- High Level of Vocational Education and Training
- But: Will it be sufficient?
 - Quantity
 - Quality
- Provide necessary information in workforce needs

The Consortium Science, Employers, Education and Energy





Main Achievements



- Create a <u>national platform</u> that brings together the key players in the fields of energy efficiency and renewable energy
- Provide necessary information on the actual workforce needs (numbers and specific qualifications)
- Status-Quo-Analysis: Information on the existing workforce (quantitative / qualitative) and of the education and training programs in the construction sector
- Necessary investment volume to reach the 2020-goals in the building sector



Main Achievements



- Projection of workforce needs and needed qualification bundles till 2020
- Gap-Analysis: Differences between existing and needed workforce and qualification programs
- Development of a <u>national qualification roadmap</u> for achieving the 20-20-20-goals
- Endorsement of the roadmap

Workpackages

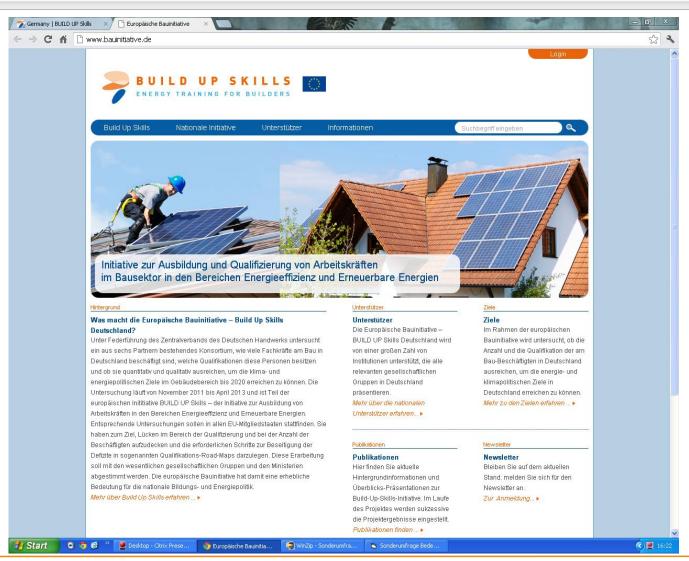
WP 10: EU-Exchange-Activities



Status Quo a National Platform WP 3: Analysis of processes, involved professions, technical developments, and political determining conditions Communication WP 5: Workforce Needs and WP 4: Qualitative and quantitative Analysis of existing Workforce and needed Qualification Bundles in **Building up and Maintaining** 2020 (quantitative&qualitative) Qualification programs WP 1: Management & WP 6: Quantitative Gap Analysis WP 7: Qualitative Gap Analysis WP 8: Publication of Results 5: WP 9: Development & Endorsement of the Roadmap

National Website www.bauinitiative.de





National Platform & Work Structure





54 Letters of Support

- Work is done in several layers
- Consortium: All analytical work / prepare roadmap (layer 1)
- Board: Work on the Roadmap (layer 2, not shown)
- National Platform open to all Interested Parties: Information / Endorsement (layer 3)



Main results of the Status-Quo-Analysis



- Additional investment of €23.6 billion per year is necessary to reach the goals in the building sector (2014-2020)
- Germany is well-positioned to take up this challenge
- Relevant technologies and processes are available, no technological leaps are to expect
- No nationwide shortage of skilled workers to expect till 2020
 - but: shortages in some selected professions and regions
 - but: nationwide shortages from 2021 on
- Requisite skill sets are well-anchored in the apprenticeship frameworks and master craftsman examination frameworks of the relevant occupations
- Additional 315 continuing VET offers in Renewables and Energy Efficiency
- Nevertheless, there are certain quantitative and qualitative gaps, as well as a number of barriers

Roadmap Development – Starting Points

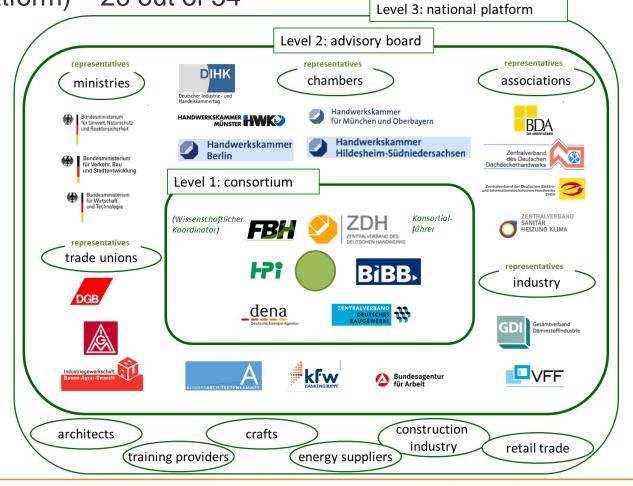


- Overall, Germany's construction workers have a high level of professional skills
 - Initial vocational training of ~ 3 years in the dual system
 - Additional master craftsmen qualification
 - 315 continuing education and training courses in the areas of renewable energy and energy efficiency
- But there are some qualitative gaps and barriers too, e.g.:
 - Lack of understanding of the interfaces between processes (cross trade issues) and for the "house as a system"
 - Lack of participants in continuing VET courses
 - Lack of transparency about training opportunities
 - Lack of an early qualification screening
- and quantitative gaps: Impending shortages of skilled construction workers (at least after 2020 also nationwide)

Roadmap Development - Advisory Board

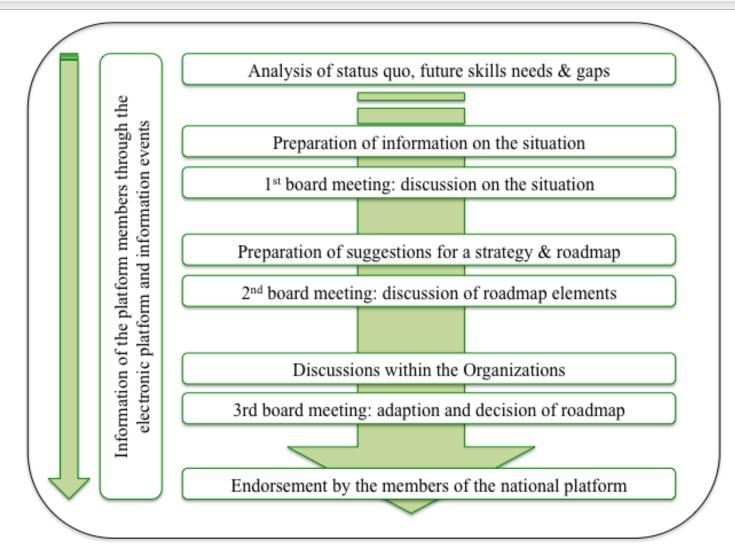


Formation of an Advisory Board (from among the national qualification platform) – 26 out of 54



Roadmap Development - Workstructure





Roadmap Development – Focal Points in Workshop



Overcoming quantitative gaps

Overcoming qualitative gaps

Overcoming barriers

Open up unused potential - target group analysis

Increase attractiveness and image of professions

Increase holding quota

Promote mobility and integration

Improving the understanding of interfaces between trades and of the house as a system

Overcome skill shortages in single individual processes / ensure quality of the implementation of craft services

Raise incentives for participation in training

Ensure transparency of existing continuing VET opportunities

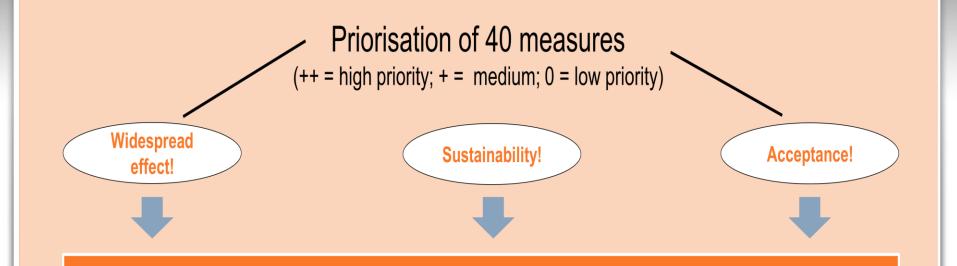
Establish a system of early qualification screening



40 measures for improvement

Roadmap – Priorisation of measures



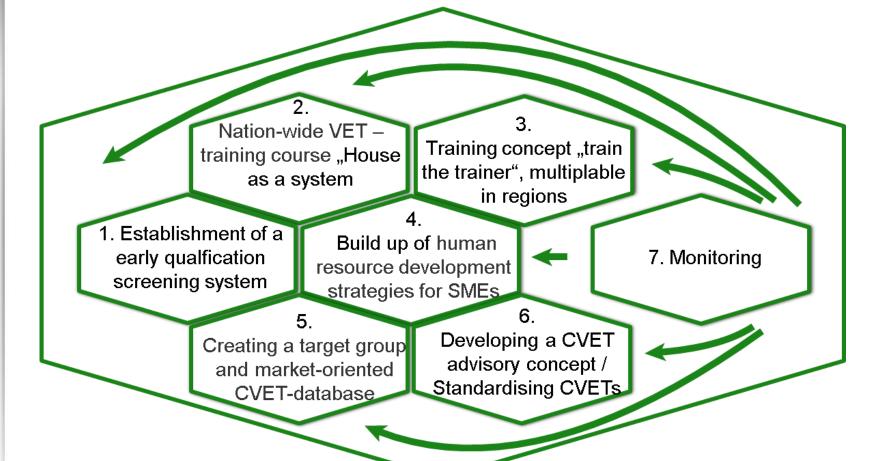


Development of an action plan with 26 bundels of measures

- 3. Meeting of the advisory board: Finalisation of the Roadmap-Draft
- Final comments of board and platform members

Action plan – Most important measures





Action plan – Important measures



Measures and actions with a high implementation priority (excerpt)

- > Attracting university dropouts
- Further development of the craft sector's image campaign
- Information sessions for job center staff
- Including the systems-approach in all apprenticeship frameworks
- Checking the feasibility of a CVET programme for "one-stop-shop" refurbishment services
- Greater weight to the topic "customer orientation" in apprenticeship frameworks

Measures and actions without any high implementation priority (excerpt)

- Checking the feasibility of a CVET programme for training quality assurance officers in the building sector
- Identifying projects involving training immigrants / upgrading their skills and analysing the results
- Developing "hands-on" learning material for schools
- Expanding opportunites for students to do a work placement/summer job in the buildung company

Endorsement process – Letter of Endorsement



BUILD UP Skills - The European Sustainable Building Workforce Initiative

Letter of Endorsement

We, --- <u>name of organization</u> --- herewith declare our identification with the proposed measures. We consider them suitable for enhancing the skills of building workers and ensuring that sufficient numbers of skilled workers are available to achieve the energy and climate policy targets in the building sector.

We will contribute to the best of our ability to implementing the measures proposed in the Action Plan.

In addition, we would like to become involved in the following measures / activities:

- •

•

City, XX. XX. 2013

43 Institutions signed

Signature / stamp of the institution

Institutional work



Meetings and events

- Kick-off-meeting 01/12/2011
- 3 consortium meetings
- Presentation of interim results 31/05/2012
- 3 Peer-review-Meeting 20/08/2012
- 3 Advisory-board-Meetings

Website www.bauinitiative.de