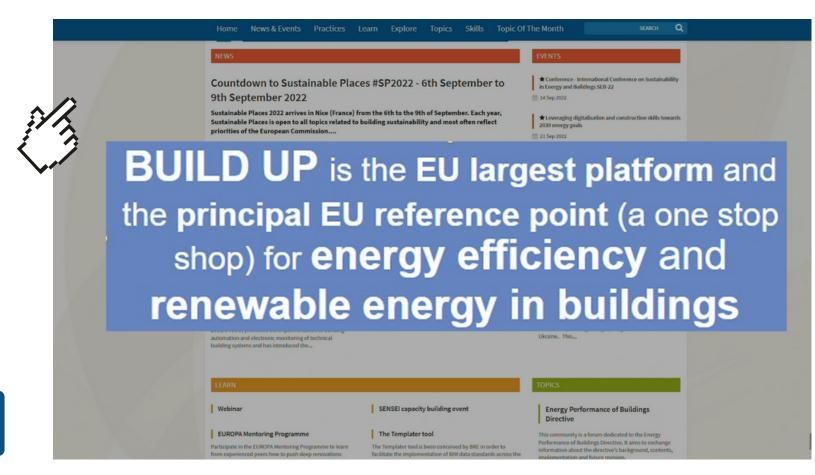
Welcome to BUILD UP

The European Portal For Energy Efficiency In Buildings

WEBINAR

BUILD UP presentation













March 06th, 2023



From 10:00 to 11:00 CET



Online



AGENDA



Topic	Who	Duration
Welcome and Introduction of SmartBuilt4EU project	Alain Zarli, ECTP	10 min
SRIA – Strategic Research & Innovation Agenda	Birgit Vandevelde, VITO	15 min
Policy Recommendations	Karine Laffont-Eloire, DOWEL Innovation	10 min
Q&A	Moderated by Toqa Khalifa, R2M Solution	20 min
Wrap up and conclusions	Nerea Gómez, ECTP	5 min



Introduction of SmartBuilt4EU project

Alain ZARLI, ECTP
Build Up webinar, 6th of March 2023



SmartBuilt4EU in a nutshell



Support to the coordination of European smart buildings innovation community

- Call: Building a low-carbon, climate resilient future: secure, clean and efficient energy
- 01/10/2020 31/03/2023
- **Duration: 30 months**
- SmartBuilt4EU has supported the emergence of a smart buildings market in Europe. In addition to promoting exchanges between innovators, the project has coordinated a large stakeholder's community in promoting and testing the Smart Readiness Indicator (SRI).





















Main objectives & activities



- Consolidate & support the innovation ecosystem in the SB value chain
- Reference and promote key innovators and innovations in SB
- Consolidate findings into a SRIA
- Feed the design of future HEu calls on SB
- Recommendations to policy makers

1

Mapping and consolidation of the Smart Building Innovation Community

Referencing & promotion of innovators web-platform



Join the SBIC!



R&I roadmap and policy recommendations

Strategic R&I agenda

Smart building Innovation community

> EU funded projects

2

Knowledge sharing and supporting activities for the SBIC

Setting up Task Forces & drafting of white papers, success stories, participation to major events

- Collaborative work
- Break silos, share information
- Identify barriers, opportunities
 & best practices for the further uptake of SB

3

Contribution to the promotion, experimentation and roll-out of the SRI as a base for the smart building business case

Tools and coaching for the smart readiness indicator



5th activity: communication & enhance visibility of the SBIC

 Develop and test tools to support the deployment of the SRI

Key results and outcomes



Brochure on Smart Buildings EU- funded innovations

Success stories

1

Mapping and consolidation of the Smart Building Innovation Community

Referencing & promotion of innovators web-platform



Join the SBIC!

SRIA

Policy Recommendations

(Available <u>soon</u>)

4

R&I roadmap and policy recommendations

Strategic R&I agenda

Smart building Innovation community

> EU funded projects

2

Knowledge sharing and supporting activities for the SBIC

Setting up Task Forces & drafting of white papers, success stories, participation to major events

12 White Papers

Brochure on Smart Buildings
Future Technologies

Co-benefit indicators

Factsheets

Solution packages

Awareness sessions on SRI (recordings)

3

Contribution to the promotion, experimentation and roll-out of the SRI as a base for the smart building business case

Tools and coaching for the smart readiness indicator



5th activity: communication & enhance visibility of the SBIC

12 White papers – 4 Task forces



TF1: Interactions with users

- End user acceptance and attractiveness
- Occupant-centric building for enhanced quality of life
- Responsive end-user

TF2: Efficient building operation

- Interoperability
- Optimised building costs
- Smartness to reduce building's environmental impacts:

TF3: Interactions with the external environment

- Providing flexibility to power grids
- Smart building integration into multiple networks
- Data driven indicators

TF4: Crosscutting issues

- Smart financing & business models
- Data governance
- Education and upskilling



BARRIERS

DRIVERS

R&I gaps

(R&D, demo, scaling up & industrialisation, awareness raising, regulation, certification & standardisation)

Strategic Research & Innovation Agenda

Policy Recommendations

SmartBuilt4EU Final Conference







https://ec.europa.eu/eusurvey/runner/SmartBuilt4EU_FinalConference_SmartbuildingsinEurope

SmartBuilt4EU Final Conference



9:00-9:15	Welcome & Breakfast	
9:15-12:00	Opening session	Moderation
9:15-9:20	9:15-9:20 Opening – Alain Zarli, Secretary General, European Construction	
	Technology Platform (ECTP), project coordinator	Alain Zarli, (Secretary General,
9:20-9:30	Welcome – Aneta Willems, CINEA Head of Department for Natural	(Secretary General, ECTP)
resources, climate, sustainable blue economy and clean energy		ECIP
9:30-10:30	Presentations: Smart buildings - policy framework, institutional support and overarching initiatives: • The EU energy efficiency and buildings policy framework — Mathieu Daloze (policy officer, EC DG ENER.B2) • The EU Action Plan on digitalising the energy system — Karsten Krause (team leader, EC DG ENER.B5) • The LIFE Clean Energy Transition programme — Ulrike Nuscheler (tbc) (senior project adviser, CINEA) • Horizon Europe Cluster 5 Destination 4 — Stavros Stamatoukos (project adviser, CINEA) • The Built4People R&I Partnership — Nerea Gomez, European Construction Technology Platform (ECTP), & the Nebula project and New European Bauhaus — Anastasiya Yurchyshyna, European Construction Technology Platform (ECTP)	Pierre-Antoine Vernon (project adviser, CINEA)
10:30-10:45		
10:45-12:00	Plenary session I - Supporting smart buildings policy	
10:45-11:15	Project pitches and panel session: Supporting the implementation of the Smart Readiness Indicator. EasySRI – Dimos Ioannidis (CERTH/ITI) SRI2MARKET – Filippos Anagnostopoulos (IEECP) Smart ² – Andrei Vladimir Litiu (REHVA) SRI-ENACT – Laura Junasová (Euroheat & Power)	Karine <u>Lafont</u> (Senior Consultant & Associate Partner, DOWEL innovation)
11:15-11:45	Project pitches and panel session: Smartness upgrades and the	
	Smart Readiness Indicator. COLLECTIEF – Vahid Nik (Byggtek) PHOENIX – Alfonso Ramallo (UMU) SATO – Pedro M. Ferreira (FCIENCIAS.ID) DigiBUILD – John Kapetanakis (Euroheat & Power)	Regis Decorme (Managing partner & co-founder, R2M Solutions France)
11:45-12:00	Q&A	

12:00-13:15	Lunch	
13:15-14:30	Plenary Session II - Innovation for smarter buildings	
13:15-13:45	Project pitches and panel session: EPC & Buildings data • MATRYCS – Roman Mendle (ICLEI) • BuiltHub – Federico Garzia (EURAC) • D^2EPC – Stavros Koltsios (CERTH/ITI) • Auto-DAN – Celina Solari (RINA)	Federico Garzia (EURAC)
13:45-14:15	Project pitches and panel session: smart building integration & Digital Building Logbook SMART2B – Nuno Mateus (EDP) Smart Buildings in Use – Ruben Delvaeye (Buildwise) Interconnect – Laura Daniele (TNO) OpenDBL – Soumya Kanti (Digiotouch) Digital Building Logbook Study – Michael Flickenschild (Ecorys)	Clementine Coujard (Senior Consultant & Associate Partner, DOWEL Innovation
14:15-14:30	Q&A	
14:30-15:00	Coffee break (15mn)	
15:00-16:00	Plenary Session III	
15:00-15:40 15:40-15:50	Presentations: future perspectives for smart buildings in Europe	Pierre-Antoine Vernon (project adviser, CINEA)
15:40-15:50	Mathieu Daloze (policy officer, EC DG Energy) Alain Zarli (secretary general, ECTP, coordinator)	







Elaboration of the Strategic Research & Innovation Agenda (SRIA) for smart buildings

Birgit Vandevelde Paulina Rodríguez VITO 06 March 2023



This project has received funding from the European Union's Horizon 2020 research and innovation programme under grant agreement N° 956936.

SRIA



- The SmartBuilt4EU project consortium is tasked with drafting a European Strategic Research & Innovation Agenda (SRIA) for smart buildings for the European Commission.
- Starting from a longlist of R&I gaps and possible areas for improvement, ten
 concrete key priorities for EU were derived in order to support to research,
 innovation and market uptake in the field of smart buildings.







Topics covered





Topics & Priorities



Interoperability in Buildings	PRIO1: STANDARDISATION FOR INTEROPERABLE PRODUCTS AND SERVICES IN A BUILDING
INTEROPERABILITY FOR GRID FLEXIBILITY	PRIO2: STANDARDS AND BUSINESS MODELS FOR CONNECTING SMART BUILDINGS TO THE EXTERNAL ENVIRONMENT
Innovative Business Models	PRIO3: Innovation in products and related business models for smart buildings.
TESTING FACILITIES & LIVING LABS	PRIO4: Testing facilities, benchmarking and living labs for integrated analysis and demonstration of smart buildings
CO-BENEFITS	PRIO5: BETTER UNDERSTANDING OF CO-BENEFITS
LIFE CYCLE ENVIRONMENTAL IMPACTS	PRIO6: Advances in products and services to improve life cycle environmental impacts of smart buildings
MAKING BETTER USE OF THE DATA	PRIO7: Making better use of the data
SUPPORTING INCREASED PUBLIC AWARENESS	PRIO8: R&I FOR SUPPORTING INCREASED PUBLIC AWARENESS, END-USER ACCEPTANCE AND TRAINING OF WORKFORCE
DATA PRIVACY & CYBERSECURITY	PRIO9: Data privacy and cybersecurity in smart buildings
SUPPORT POLICY DEVELOPMENTS	PRIO10:R&I TO SUPPORT POLICY DEVELOPMENTS

PRIO1: Standardisation for interoperable products and services in a building





Development of a methodology for assessment of semantic interoperability using open, standardised ontologies

(aiming at TRL 4-6) - RIA

2

Reference implementation for assessment of semantic interoperability using open APIs and standardised ontologies

(aiming at TRL 6-8) - IA

3

Support programme for stakeholders on ontologies standardisation

CSA



Interoperability label

5

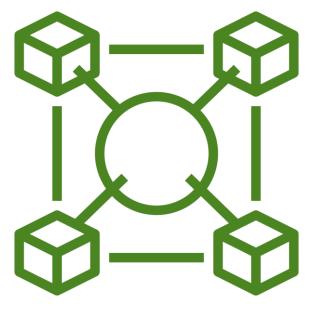
Marketplace for interoperability services and user-friendly software tools

(aiming at TRL 4-6)



Citizen lab initiative about interoperability to quickly show benefits of giving access to (certain parts of) their data

(aiming at TRL 4-6)



PRIO2: Standards and Business Models for connecting Smart Buildings to the External Environment





Harmonised definition of roles and responsibilities for actors involved in energy flexibility

(aiming at TRL 8)



Regulation for flexibility market



Development of a flexibility certification scheme at EU level

(aiming at TRL 8)



End users as new and valuable partner in the energy flexibility ecosystem of the future

(aiming at TRL 4-6)



Interoperable data exchange environment to provide power flexibility to the grid

(aiming at TRL 4-6)



"Ready to service" and "ready to grid" buildings

(aiming at TRL 6)



PRIO3: Innovation in products and related business models for smart buildings.







Develop new concepts and solutions for occupant centric buildings

(aiming at TRL 5-6)

2

Develop and design participatory business models

(aiming at TRL 7-8)



Legal framework for Deployment of universal digital infrastructure at the EU level

(aiming at TRL 6-7)

PRIO4: Testing facilities, benchmarking and living labs for integrated analysis and demonstration of smart buildings





1

Create EU strategy for physical testing facilities that support the testing of innovations on smart buildings

(aiming at TRL 4-6)

2

Create a program of living labs for higher TRL applications of smart buildings to be tested in realistic conditions

(aiming at TRL 6-9)

3

Development of common testing protocols, benchmarks and reporting standards

(aiming at TRL 1-9)

PRIO5: Better understanding of co-benefits



1

Quantification methods for nonenergy benefits (aiming at TRL 4-5) 2

Data-driven Smart Buildings' indicators (aiming at TRL 4-5) 3

Develop & demonstrate new business models (aiming at TRL 6-7)

4

Qualitative Methods-Develop education & awareness raising actions



PRIO6: Advances in products, services and decision support methods to improve Life Smart Cycle Environmental Impacts of Smart Buildings



Further development of common Life Cycle Assessment methods and indicators



Streamline the use of dynamic data in Life Cycle Assessment approaches



Develop methods to assess and limit the impacts of the 'smart' devices



Investigate performance gap and rebound effects



PRIO7: Making better use of the data



1

Expand the data collection (amount/type)
(aiming at TRL 4-5) RIA

2

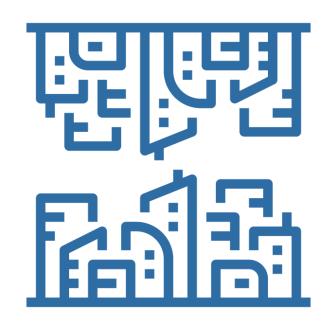
Strive for multi-use data possibilities
(aiming at TRL 8-9) RIA

3

Expand the Digital Twin Concept (aiming at TRL 6-7)

4

Encourage/showca se testing of data collecting/usage (aiming at TRL 7-8)



PRIO8: R&I for supporting increased public awareness, end-user acceptance and training of workforce







R&I to support an increased end-user acceptance of smart building solutions and services

(aiming at TRL 8-9)



Showcase smart building innovations and their impacts

(aiming at TRL 8-9)



Training on the fly contextual learning and upskilling for the workforce

(aiming at TRL 6-7)

PRIO9: Data privacy and cybersecurity in smart buildings







Development of regulatory frameworks & legislations and certifications

(aiming at TRL 4-6)



Develop models and methodologies to strengthen the value chain

(aiming at TRL 6-9)

PRIO10: R&I to support policy developments





Investigate new market design and regulatory options for smart buildings to provide flexibility services to the electricity grid



Develop and test potential synergies to improve and simplify existing certification schemes related to smartness and building performances



Showcase examples on successful financial and administrative incentives that can speed up the deployment of smart buildings

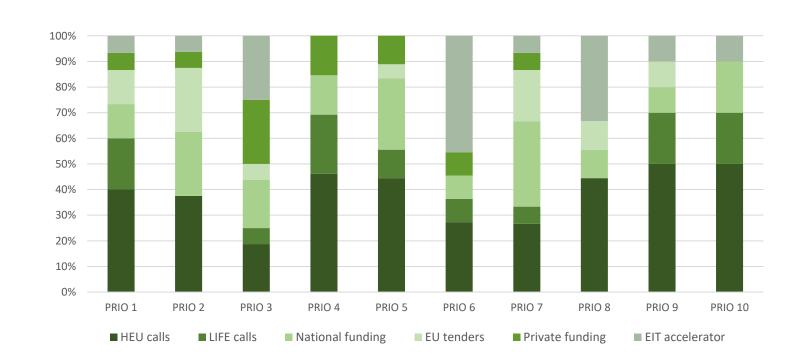


Design principles and rules for improved regulation



EU initiatives





Besides the **EU initiatives** and EU **tenders**, also **national and private funding** were considered relevant for some priorities and suggested as potential funding option to the consortium and the expert board.





Policy recommendations

Karine LAFFONT-ELOIRE, DOWEL Innovation Build Up webinar, 6th of March 2023



Policy recommendations – approach



Our policy recommendations are based upon the work done with the Smart Building Innovation Community from February 2021 to July 2022:

• 12 White Papers written by 4 Task Forces:



Task Force 1: Interactions with users

Task Force 2: Efficient building operation

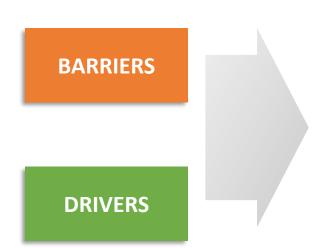
Task Force 3: Interactions with the external environment

Task Force 4 : Crosscutting issues

Policy recommendations – approach



• In each White Paper:







Strategic Research & Innovation Agenda

Policy recommendations

Policy recommendations – overview of topics covered



- 1 smart buildings data governance
- 2 open data culture/framework

- national or local regulations supporting the smartening of the building stock
- 4 regulatory sandboxes

5 labelling of devices and building certification

dynamic building certificates (e.g. logbook)

7 SRI implementation support

8 interoperability of smart solutions and flexibility of smart buildings

(green) public procurement

10 upskilling

You will be asked to rank them at the end ©



PR1: Define clear rules at EU level for smart buildings data governance (data access, ownership, privacy, usage rights, consent) to build trust and enable new business models



Action 1.1 Design and implement clear guidelines on data collection and data management procedures for smart buildings, in line with the proposal for the revision of the EPBD

2

Action 1.2 Clearly define the governance framework and the role of trusted third parties as warrant of cybersecurity and data privacy to build trust, in line with the Data Governance Act

3

Action 1.3 Set up a central registry or data space to give users a personal unique interface to make their data available and control it, in a just and safe way





PR2: Develop and enforce an open data culture to improve knowledge sharing and replication on building performances





Action 2.1 Develop a framework for an open-access platform to enable data access and data sharing in buildings and districts, and to promote the replication of successful stories



Action 2.2 Include "open source" requirements in regulation



PR3: Encourage Member States to set up national or local regulations supporting the smartening of the building stock through stricter building codes, with clear long-term objectives and incentives



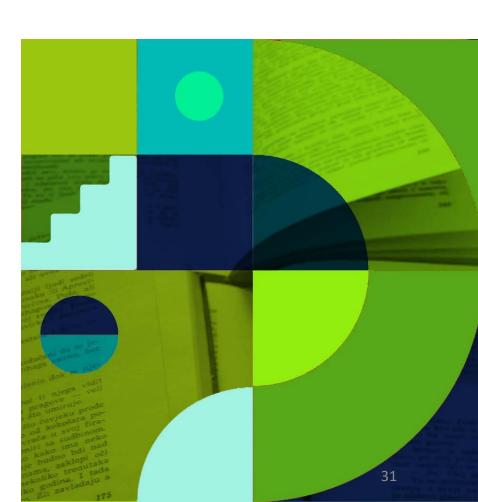
Action 3.1 Update and subsequently enforce compliance with building regulations to impose a minimum level of smartness (according to SRI) for new and renovated buildings

2

Action 3.2 Implement a set of positive encouragement measures to incentive the specification of smart building components and their integration from the planning and design phase

3

Action 3.3 Enforce adoption of SRI in building permitting processes





PR4: Enable regulatory sandboxes to test new concepts and business models involving smart building management in real-life environment





Action 4.1: Build regulatory sandboxes for new business models related to smart buildings



Action 4.2 Facilitate the development and access to 'Demo Spaces' (living labs and scaled demonstrators) to test & validate concepts and business models



PR5: Make a convincing case for building smartness: make visible and easy to understand the benefits of smartness for building owners/managers and occupants through labelling of devices and building certification



Action 5.1 Facilitate thirdparty certification and thirdparty certified labelling through easier and simple process, and standardised evaluation of methods of benefits



Action 5.2 Link with other certification programmes and adapt existing certifications such as LEED, BREEAM, WELL, R2S to include economic and environmental benefits as well as user comfort and health





PR6: Have building certificates evolve towards a more dynamic evaluation of performances, taking into account the contribution from smart technologies, addressing not only energy performance but also comfort, health, environmental impact and flexibility potential



Action 6.1 Seek for integration or alignment amongst the various existing policy-oriented certificates and similar initiatives such as EPCs, BRPs, SRI as well as private schemes

2

Action 6.2 Evaluate the value added by dynamic evaluations to policy makers, their potential contribution to policy objectives and foreseen implementation

3

Action 6.3 Raise awareness amongst public authorities and private organisations in charge of certificates on the potential in the consideration of dynamic data





PR7: Support the implementation of the SRI in all Member States based on a harmonised, common EU calculation methodology.





Action 7.1 Provide technical and financial support for the testing of the SRI instrument



Action 7.2 Provide technical assistance to further detail the common EU SRI framework to unequivocally specify the SRI scheme for application to a variety of building types and locations throughout the EU



Action 7.3 Provide support for the definition, introduction, expansion and strengthening of minimum building smart readiness standards and the establishment of appropriate monitoring, evaluation and enforcement frameworks in the MS



PR8: Support the roll-out of interoperability of smart solutions and flexibility of smart buildings through data-driven standards and regulation



Action 8.1 Design principles and rules for integration of interoperability in EU regulation

2

Action 8.2 Develop open, modular end-to-end interoperability and data management frameworks

3

Action 8.3: Support the development of certifications with the establishment of end-to-end interoperability between energy networks, BEMS and devices





PR9: Integrate smartness and user-centric requirements in (green and pro-innovation) public procurement

1

Action 9.1 Manage externalities in public procurement, by further encouraging the use of LCA approaches, also accounting for social impacts

2

Action 9.2 Request a minimum level of smartness when developing new buildings or when carrying out a deep renovation

3

Action 9.3 Promote user satisfaction and feedback mechanisms in public procurement, from the design phase and along the building life cycle

4

Action 9.4 Develop requirements for data management and protection



PR10: Support upskilling related to digitalisation, cybersecurity, open standards, LCA and performance-based approaches, relying on closer academic/industrial cooperation



Action 10.1 Improve transparency and efficiency of higher education and vocational education training related to smart buildings

2

Action 10.2 Make continuous training compulsory (e.g. through training clauses in public procurement) and accessible for SMEs, and monitor implementation through government bodies



Please rate the following Policy Recommendations from 1 (MOST IMPORTANT) to 10 (LESS IMPORTANT) according to their relative importance



Join at slido.com #3916 824







Q&A

Moderator: Toqa Khalifa, R2M Solution Build Up webinar 6th of March 2023



This project has received funding from the European Union's Horizon 2020 research and innovation programme under grant agreement N° 956936.





To which extent do these policy recommendations reflect the views of experts and innovators from the Smart Building sector?



Is there any key element missing in the SRIA or the Policy Recommendations?





Conclusions

Nerea Gómez, ECTP Build Up webinar 6th of March 2023



This project has received funding from the European Union's Horizon 2020 research and innovation programme under grant agreement N° 956936.



The Smart Buildings community

Thank you for your attention



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